

[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, [SOCIETE GENERALE PRIVATE BANKING (SUISSE)SA] ("Transferor") unconditionally and irrevocably transferred to HSBC PRIVATE BANK (SUISSE) S.A., Geneva ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. [36532]), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 01.03.2012 _____

Date: 1.05.2012 _____


Transferor


Transferee

SOCIETE GENERALE PRIVATE BANKING (SUISSE)SA
AVENUE DE RUMINE 20
CASE POSTALE POSTALE 220
1001 LAUSANNE

HSBC PRIVATE BANK (SUISSE) S.A.
Quai Général –Guisan 2 / P.O. Box 3580
CH- 1211 Geneva 3


Frédéric Fauland
Signature(s): _____


Thierry Mory

Signature(s):  _____
Giorgio Gagliani
Associate Director


Stéphane Bernotti
Associate

[*Lehman Brothers*]

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0301813522	36532	06/10/2009	Lehman Brothers UK Capital Funding V LP	USD 32000.--

HSBC  Private Bank

RECEIVED

MAY 08 2012

LEGAL SERVICES

EPIQ BANKRUPTCY SOLUTIONS, LLC
Attn : Lehman Brothers Holdings Claims Processing
757 Third avenue, 3rd Floor
New York, NY 10017
USA

Geneva, May 1st, 2012/peh

Dear Sirs,

Please find attached two "Agreement and Evidence of Transfer of Claim Lehman Program Security". These documents represent the two following transfers of claims :

Claim transfer 1:

Claim No. 51'605 – EUR 660'000.- /ISIN XS0313327370
Transferor : HSBC PRIVATE BANK (SUISSE) S.A., Geneva
Transferee : PKB PRIVAT BANK AG

Claim transfer 2 :

Claim No. 36532 – USD 32'000.- /ISIN XS0301813522
Transferor : SOCIETE GENERALE PRIVATE BANKING (SUISSE) SA
Transferee : HSBC PRIVATE BANK (SUISSE) S.A., Geneva

We are looking forward to receiving your prompt transfer confirmation.

Should you need any additional information, please feel free to contact :
Pedro Horcajo – tel. +41(0)58.705.55.48 / e-mail : pedro.horcajo@hsbcpb.com

Many thanks in advance and best regards,


Giorgio Gagliani
Associate Director


Stéphane Bernotti
Associate

EASY-OPEN STRIP

Recommended weight

1 = 0.5 kg
2 = 1 kg
3 = 2 kg
4 = 5 kg
5 = 10 kg
6 = 15 kg
7 = 20 kg
8 = 25 kg

Express Worldwide

DOX **DHL**

From HSBC PRIVATE BANK
2 QUAI GENERAL GUISEAN 41 58 705 55 55
PO BOX 3580
1211 GENEVE
CH SWITZERLAND

Origin
GVA

To EPIQ BANKRUPTCY SOLUTIONS LLC
LEHMAN BROTHERS HOLDINGS INC
ALLEN BLVD 10300

Phone:

97005 BEAVERTON OREGON
US UNITED STATES OF AMERICA



Day Time

kg Piece
15-01 1/1

-F
-F



Content description:

Account No. 180260408
Net code GNV
Date: 0.10 / 0.10 KG 1/1
Day Time

EXPRESS WORLDWIDE
DOX
97005 BEAVERTON, United States
US-PDX-PDX
E80
Origin: GVA

EASY-OPEN STRIP

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